



**FOR IMMEDIATE RELEASE**

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**JEAN M DELISO, CFP® NAMED TO  
NEW YORK LIFE'S CHAIRMAN'S COUNCIL**

**MA, October 5, 2020**– Jean M. Deliso, CFP® has been named a member of the 2020 Chairman's Council of New York Life. Members of the Chairman's Council rank in the top three percent of New York Life's elite sales force of more than 12,000 licensed agents in sales achievement. Ms. Deliso has accomplished this level of achievement for nine consecutive years.

Ms. Deliso has been a New York Life agent since 1995 and is associated with New York Life's Connecticut Valley General Office in Windsor, CT. Jean is a Nautilus Group® Member, an exclusive, advanced planning resource for estate conservation and business continuation strategies.

She is President/Owner of Deliso Financial and Insurance Services<sup>1</sup>, a firm focusing on comprehensive financial strategies that help position clients for a solid financial future. Jean has been working in the financial field for over thirty years; her first seven in public accounting and the balance working in the financial services industry.

Jean has developed an expertise in assisting business owners and individuals protecting and securing their and their family's future. Her extensive experience has led to a focus in certain fields, such as cash and risk management, investment, retirement and estate planning. She is fully committed to educating individuals regarding their finances and frequently conducts workshops advocating financial empowerment.

Not only is Jean outstanding in her field as a sought after Certified Financial Planner® she is also committed to helping her community by giving back. Jean currently serves on and has held Chairman of the Board positions at Baystate Health Foundation and The Community Music School of Springfield. She is also a former board member of The YMCA of Greater Springfield, Pioneer Valley Refrigerated Warehouse and former trustee of the Community Foundation of Wester Massachusetts and member of Bay Path University Advisory Board.

<sup>1</sup> Deliso Financial and Insurance Services is not owned or operated by New York Life Insurance Company or any of its affiliates. The Nautilus Group is a service of New York Life Insurance Company. Jean Deliso is a Registered Representative offering securities through NYLIFE Securities LLC, Member FINRA/SIPC, A Licensed Insurance Agency and a Financial Adviser offering investment advisory services through Eagle Strategies LLC, A Registered Investment Adviser.